

- ▶ **1,705,000 residents in 2004**  
+ 0.7% annual growth between 1990 and 1999
- ▶ **GDP 50 billion euros 2002 (estimated)**  
Equals the GDP of the Lisbonne or Antwerp regions and accounts for 1/3 of the Rhône-Alpes G  
Lyon-Rhône-Alpes GDP is equal to the individual regions of Madrid, Rome and Frankfurt
- ▶ **Nearly 30,000 euro average GDP per resident**  
versus a 24,000 euro average for Europe (original 15 nations)
- ▶ **9,3 % unemployment**  
versus 9,9% in France for the 4th trimester 2003
- ▶ **Over 750,000 jobs in 115,000 establishments**  
3/4 of the posts are in the tertiary sector and 1/4 are in the public sector

| Breakdown of employment per sector - 2004<br>(estimated)                | Change 1998-<br>2002 | Predicted<br>Change<br>2002-2003 | establishments<br>incorporated<br>Jan. 04 |
|---|----------------------|----------------------------------|---|
| agriculture   | 1%                   | ns                               | 6 100                                     |
| industry  | 19%                  | +1%                              | 9 500                                     |
| construction and public works   | 6%                   | +7%                              | 9 000                                     |
| commerce  | 14%                  | +13%                             | 22 800                                    |
| transportation  | 6%                   | +29%                             | 3 700                                     |
| business services,<br>financing and real estate                         | 20%                  | +27%                             | 26 950                                    |
| consumer services<br>health, education, social services, administration | 34%                  | +10%                             | 36 700                                    |

| Different domains  | &                                  | Large Companies   |
|--|------------------------------------|---|
| <b>Centers of Excellence</b>   |                                    |   |
| Health and Biotechnology<br><b>LYONBIOADVISOR</b>                                  | 66,000 posts<br>public and private | Flamel Technologies, Boiron, bioMérieux, Merial, Merck Santé,<br>Aventis Pasteur, Synbiotics Europe, Hôpitaux de Lyon             |
| Information Technology and Communication -<br><b>ENE &amp; LYONGAME</b>            | 30,000 posts                       | Cegid, Atari, Electronic Arts, HP,<br>Cegetel, IBM, Sopra, Soleri, Focal  |
| Fashion and Design<br><b>LYON VISION MODE</b>                                      | 16,000 posts                       | Hermès, Brochier, Lejaby, Hexcel, Korloff, Porcher  |
| Environment  | 14,000 posts                       | SDEI, Purfer, Onyxara, Nicollin   |
| Hotel, Restaurant, Leisure   | 41,000 posts                       | Générale location, Olympique lyonnais,<br>Bocuse, Euronews  |
| <b>Areas of Growth</b>   |                                    |   |
| Crop Science   | 11,000 posts                       | Cédillac, Bonduelle, Toupargel, Panzani, Martinet   |
| Metalurgy, Mechanics and Vehicle<br>Construction                                   | 52,000 posts                       | Renault Trucks, Descours et Cabaud, Cofatech,<br>Alstom, Koyo, Seb, Aldes, ABB, Bosch, Brandt,<br>Irisbus, Valeo, Carrier, Potain |
| Chemicals, Chemical-related and Plastics   | 18,000 posts                       | Rhodia, Atofina, Plastic Omnium,<br>Véolia, Ciba, Bayer Cropscience, Gerflor  |
| Energy   | 10,000 posts                       | Total, Areva, Edf, Compagnie nationale du Rhône, Cofatech   |
| Construction, Public Works and Construction<br>Materials                           | 50,000 posts                       | Gegelec, SCREG Sud-Est, Lafarge,<br>BSN Glasspack, Brossette  |
| Transportation and Logistics   | 40,000 posts                       | Dentressangle, TNT Express, SLTC, CGVL  |
| Finance and Real Estate  | 36,000 posts                       | Crédit agricole, Lyonnaise de banque,<br>Crédit Lyonnais, April   |
| Business Services: Research, Engineering,<br>Advertising, Consulting, Architecture | 57,000 posts                       | Ernst&Young, Algoé, Alpave,<br>Fidulor, Coface SCRL   |
| Industrial Services: Security, Cleaning, Mail,<br>Rental                           | 47,000 posts                       | Klinos, Valiance, CIPE France, Renosol  |
| Temporary Employment   | 21,000 posts                       | Adecco  |

**A collective step to support economic development :**

## **"Grand Lyon, a business spirit"**

**and a personalized assistance for large companies**

### **78 headquarters of businesses with more than 1000 employees**

730 headquarters of businesses with more than 100 employees

374 foreign-capitalized establishments with more than 50 employees

A higher density of decision making centers than Barcelona or Manchester

### **Nearly 115,000 business establishments**

60,000 - 0 or an unknown number of employees

44,000 from 1 to 9 employees

8,700 from 10 to 49 employees

1,200 from 50 to 99 employees

630 from 100 to 249 employees

290 over 250 employees

### **LYON, an innovative city of entrepreneurs**

**10,700 new establishments** including 1,850 recoveries

+ 11,5 % in 2 years (versus + 3 % for France's 9 other large cities)

660 start ups in the high technology sector

**115,000 students** (including 72,000 at university level)

### **10,000 researchers**

more than 500 public and private laboratories

- **International centers of research:** Center of Study and Research in Virology and Immunology (CERVI) - International Agency for the Research on Cancer (IARC) - International Institute of Trace Elements - OMS, World Center for Epidemiologic Surveillance and Warning Laboratory P4 - France's number 1 analytic science research center - France's number 1 catalytic science research center
- **2nd highest concentration of research hospitals in Europe:**  
Hospices civils de Lyon - Centre anticancéreux Léon Bérard - Canceropôle Lyon Rhône-Alpes...
- **National agencies and centers of research:** Ademe - Anvar - CNRS - Cemagref - Inrets - Inra - Inserm - Let...
- **Research centers and establishments of higher learning:** Université Claude Bernard Lyon 1 - Université Lumière Lyon 2 - INSA - Université Jean Moulin Lyon 3 - Université catholique de Lyon - ENS Lettres - École centrale de Lyon - ENS - École nationale vétérinaire - ENTPE - EM Lyon - Itech - CPE - Essib - École d'architecture - Ecam - Isara
- **Technical Centers:** Center of Textiles for pigmentation and cleaning - CT for leather - CETE - CETU - CERTU - Institut textile de France...
- **Research and Development (R&D):** Aguetant - Alstom - Areva - Atofina - Aventis Pasteur - Bayer Cropscience - Biomérieux - Brochier - Carbone Industrie - Cegid - Chiron-Domilens - Ciba - Edap-Technomed - HP - IBM - IFP - Lab - Pec-Tredi - Renault Trucks - Total

### **LYON, a city open to the world**

#### **Lyon International Airport - Saint Exupéry**

6,000,000 passengers annually

128,000 tons of freight annually

112 cities accessible by direct flight - 13 cities accessible by direct TGV

**Exports: 9,749 M€**

+ 4% in 3 years

70%

11%

8%

7%

#### **Region**

Europe

America

Asia

Africa

**10,906 M€ : Imports**

+ 5% in 3 years

72%

6%

9%

10%

### **71,000 posts in foreign-capitalized companies**

(enterprises of greater than 50 employees - source CRCI)

